

**STATEMENT
OF
OUTSTANDING
OBLIGATIONS
OF THE COUNTY
AS OF
SEPTEMBER 30, 2014**

FY 2015

Unaudited statement of bonded indebtedness for the County of El Paso, Payable from Ad Valorem Taxes

For the fiscal month ended September 30, 2014

General Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances September 30, 2014
Certificates of Obligation, Series 2001	4.00-5.50	2001	2022	9,940,000
Taxable Certificates of Obligation Bonds, Series 2007	4.65-6.23	2007	2032	8,825,000
Certificates of Obligation Bonds, Series 2007	4.00-5.00	2007	2032	57,730,000
General Obligation Refunding Bonds, Series 2007	4.00-5.00	2007	2022	40,200,000
General Obligation Refunding Bonds, Series 2011	2.125-5.25	2011	2022	5,780,000
Certificates of Obligation Bonds, Series 2012	2.00-5.00	2012	2032	93,845,000
Total Tax Obligation Bonds Payable				\$216,320,000

These Bonds are payable from the water system fees assessed on the users and not Ad Valorem taxes				
Revenue Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances September 30, 2014
East Montana Water Project				
\$1,050,000 Waterworks System Revenue Bonds, Series 1997-A	4.87	1997	2037	840,000
Nuway/Mayfair Water Project				
\$272,000 Water Systems Revenue Bonds, Series 2012	2.375	2012	2052	272,000
Colonia Revolucion Project				
\$500,000 Water System Revenue Bonds, Series 2013	2.25	2013	2053	500,000
Total Revenue Obligation Bonds Payable				\$1,612,000

Total Bonded Indebtedness \$217,932,000